

**First Eagle Credit Opportunities Fund**

**Special Meeting of Shareholders: August 14, 2025**

July 28, 2025

DEAR SHAREHOLDER,

The Fund is close to obtaining the percentage of shareholder votes required to approve its new investment advisory agreement and sub-advisory agreement. As noted previously, this shareholder vote is being requested due to a corporate transaction involving the parent of the Funds investment adviser. To give you additional time to submit your vote, we have adjourned the Special Meeting of Shareholders until August 14, 2025.

Please take a few minutes to sign, date and mail the enclosed proxy card in the postage-paid return envelope. Alternatively, you can vote by internet by following the instructions on the proxy card or by calling **1-833-876-6941** to vote by phone with one of our proxy voting specialists.

Once we have received your vote, you will not receive any further communication related to this proxy solicitation.

I appreciate your patience and thank you in advance for voting.

Sincerely,



MEHDI MAHMUD  
PRESIDENT  
FIRST EAGLE CREDIT OPPORTUNITIES FUND